

ASX Announcement

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5 September 2013
Company Announcements Office
ASX Limited
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Cleansing notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

BKI Investment Company Limited (ASX: BKI) ("BKI") gives notice that it has today announced a non-renounceable pro-rata entitlement offer ("Entitlement Offer") of one fully paid ordinary share in BKI ("New Shares") for every fifteen shares in BKI held as at 7.00pm (AEST) on Tuesday, 17 September 2013 by BKI shareholders with registered addresses in Australia or New Zealand.

BKI gives notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) as modified by the ASIC Class Order 08/35 ("Corporations Act") that:

- (a) the New Shares will be offered without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, BKI has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to BKI; and
 - (ii) section 674 of the Corporations Act;
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- (d) the potential effect that the Entitlement Offer will have on the control of BKI and the consequence of that effect, will depend on a number of factors including investor demand and existing shareholdings. However, given the structure of the Entitlement Offer as a pro rata offer and the current level of substantial holders, the issue of New Shares pursuant to the Entitlement Offer is not expected to have any material effect or consequence on the control of BKI. To the extent that any shareholder fails to take up their entitlement to New Shares under the Entitlement Offer, that shareholder's percentage holding in BKI will be diluted.

Further details regarding the Entitlement Offer are set out in the investor presentation lodged with the ASX today.

Yours sincerely



Jaime Pinto
Company Secretary