

ASX Announcement



Friday 25 July 2014

The Manager
Company Announcements
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Dear Sir / Madam

Share Purchase Plan

The board of directors of BKI Investment Company Limited (BKI) is pleased to update you regarding BKI's Share Purchase Plan (SPP).

As announced on 10 July 2014, the SPP offers shareholders the opportunity to acquire up to \$15,000 worth of ordinary shares in BKI without paying any brokerage or other charges. Eligible shareholders are able to acquire either: \$2,500; \$5,000; \$7,500; \$10,000; \$12,500; or \$15,000 worth of shares.

All shares issued under the SPP will rank equally with existing Shares and will be entitled to receive the 2014 final dividend of 3.50 cents per Share fully franked. The final dividend is scheduled to be paid on 28 August 2014.

The SPP issue price will be the lower of \$1.655¹ or a 0.25% discount to the volume weighted average price of BKI shares traded on the Australian Securities Exchange over the 5 trading days prior to the day that SPP Shares are issued, rounded to the nearest half cent.

Therefore, the maximum price that Eligible Shareholders will pay is \$1.655 per SPP share.

Assuming the SPP offer price is \$1.655, the Offer represents a discount of 2.6% to the BKI share price of \$1.70 as at close of business 24 July 2014.

The SPP Offer closes at **7.00pm (AEST) on 31 July 2014** so all applications and funds must be received by that time to ensure you receive your SPP allocation.

If you have any questions on how to participate in the SPP, please contact BKI's SPP Information Line on **1800 828 558 (in Australia)** or **+61 1800 828 558 (outside of Australia)** or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in BKI through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

On behalf of the Board, I invite you to consider participating in the SPP and thank you for your ongoing support of BKI.

Yours faithfully

Robert Millner
Chairman

¹ Calculated by applying a 0.25% discount to the VWAP of BKI Shares traded on ASX over the 5 trading days up to and including the Record Date (i.e. Thursday 26 June 2014 to Wednesday 2 July 2014), rounded to the nearest half cent.