

## **ASX Announcement**

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**8 February 2016**

Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### **Cleansing notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

BKI Investment Company Limited (ASX: BKI) ("BKI") gives notice that it has today issued 9,654,448 fully paid ordinary shares ("Acquisition Shares") in accordance with the terms of the acquisition by BKI of all the shares of two unlisted investment companies, which was announced to the ASX on 5 February 2016 (the "Acquisitions").

In respect of the Acquisitions, BKI gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act") that:

- (a) the Acquisition Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, BKI has complied with;
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to BKI;
  - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by BKI under section 708A(6)(e) of the Corporations Act.

For and on behalf of the directors of  
**BKI Investment Company Limited**



Jaime Pinto  
Company Secretary