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ASX Announcement

ASX AND MEDIA RELEASE – BKI ACQUIRES UNLISTED INVESTMENT COMPANY

BKI Investment Company Limited (ASX: BKI) ("BKI") has completed the acquisition of all the issued capital of an unlisted investment company with net assets of approximately \$4.2 million.

Consideration for the acquisition will be 2,588,696 new BKI shares which will be issued to the vendors on or before 11 October 2016, with the number of BKI shares calculated by reference to the relative net asset backing of each company.

This is the fifth transaction of this nature completed by BKI, which will benefit existing BKI shareholders by increasing the size of BKI's portfolio in a cost-effective manner. The BKI Board looks forward to engaging in similar transactions in the future.

Yours sincerely

BKI Investment Company Limited

A handwritten signature in black ink, appearing to be 'Jaime Pinto', written over a horizontal line.

Jaime Pinto
Company Secretary