

ASX Announcement

Office Level 2, 160 Pitt Street Mall
Sydney NSW 2000
Telephone +61 2 9210 7000
Fax +61 2 9210 7099
Web www.bkilimited.com.au
ABN 23 106 719 868

10 October 2016

Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Cleansing notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

BKI Investment Company Limited (ASX: BKI) ("BKI") gives notice that it has today issued 2,588,696 fully paid ordinary shares ("Acquisition Shares") in accordance with the terms of the acquisition by BKI of all the shares of an unlisted investment company, which was announced to the ASX on 10 October 2016 (the "Acquisition").

In respect of the Acquisition, BKI gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act") that:

- (a) the Acquisition Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, BKI has complied with;
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to BKI;
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by BKI under section 708A(6)(e) of the Corporations Act.

For and on behalf of the directors of
BKI Investment Company Limited



Jaime Pinto
Company Secretary