

22 June 2017

## *ASX Announcement*

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ASX AND MEDIA RELEASE – 2017 Share Purchase Plan Results

### *BKI Share Purchase Plan Raises \$21.2 million*

BKI Investment Company Limited (ASX: BKI) is pleased to announce that it has raised \$21.2m under its Share Purchase Plan (SPP), which closed on Wednesday 14 June 2017. BKI shareholders were given the opportunity to purchase shares up to a maximum value of \$15,000 at \$1.58 per share. Applications were not scaled back.

SPP shares will be issued to participating BKI shareholders on Thursday 22 June 2017 and are expected to commence trading on the ASX on Friday 23 June 2017. Holding statements will be posted on Monday 26 June 2017.

BKI's Chairman Robert Millner said, "We are pleased with the level of participation in the Share Purchase Plan. The offer was once again attractive for BKI shareholders giving them the opportunity to purchase new shares without paying brokerage plus being eligible for any final dividend declared by the Company in respect of the 2017 financial year. The new funds will enable BKI to increase its investment portfolio. On behalf of the Board I would like to thank the shareholders of BKI for their ongoing support".

For further enquires please contact:

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