

ASX Announcement

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7 August 2014

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

BKI Investment Company Limited (ASX Code: BKI) Share Purchase Plan (SPP)

We advise that the price used to calculate the number of SPP Shares to be issued to SPP participants is \$1.655.

This price has been determined in accordance with the Terms and Conditions of the SPP Offer as being the lower of:

- a) a 0.25% discount to the VWAP of BKI Shares traded on ASX over the 5 trading days up to and including the Record Date (i.e. Thursday, 26 June 2014 to Wednesday, 2 July 2014), rounded to the nearest half cent; or
- b) a 0.25% discount to the VWAP of BKI shares traded on ASX over the 5 trading days prior to the day the SPP Shares are issued under the SPP (i.e. Friday, 1 August 2014 to Thursday, 7 August 2014), rounded to the nearest half cent.

BKI will issue the SPP Shares on Friday 8 August 2014. At this time, BKI will apply for the SPP Shares issued under the SPP to be quoted on the ASX. All SPP Shares issued under the SPP will rank equally with existing BKI Shares from the date of issue, and carry the same voting rights, dividend rights and other entitlements as existing BKI Shares.

BKI does not intend to scale back any applications under the SPP.

Yours sincerely



**Jaime Pinto
Company Secretary**