



ASX Announcement

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BKI Share Purchase Plan raises \$47.8m

BKI Investment Company Limited (ASX: BKI) is pleased to announce that it has raised \$47.8m under its Share Purchase Plan (SPP), which closed on 31 July 2014. BKI shareholders were given the opportunity to purchase shares up to a maximum value of \$15,000 at \$1.655 per share. Applications were not scaled back.

SPP shares will be issued to participating BKI shareholders on Friday 8 August 2014, and will commence trading on the ASX on Monday 11 August 2014 with holding statements to be posted on Tuesday 12 August 2014.

Shareholders were given the opportunity to increase their holding in BKI through the SPP at a discount to the share price and without paying brokerage. New shares will also be entitled to receive the Final Fully Franked Dividend of 3.50 cents per share.

BKI's Chief Executive Officer Tom Millner said "We have a very loyal shareholder base and are absolutely delighted with the take up of the SPP. On behalf of the Board and Management I would like to thank BKI shareholders for their continuing support".

For further enquires please contact:

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