



**BKI INVESTMENT  
COMPANY LIMITED**

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## ASX Announcement

The Manager  
Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Thursday 31 March 2016

Dear Sir / Madam,

### Share Purchase Plan

The board of directors of BKI Investment Company Limited (BKI) is pleased to announce details of BKI's Share Purchase Plan (SPP).

Shareholders on the BKI register as at 7.00pm (AEST) on Wednesday 30 March 2016 (the **Record Date**) with a registered address in Australia or New Zealand will be entitled to participate in the SPP.

The SPP offers shareholders the opportunity to acquire up to \$15,000 worth of ordinary shares in BKI without paying any brokerage or other charges. Eligible shareholders will be offered the opportunity to acquire either: \$2,500; \$5,000; \$7,500; \$10,000; \$12,500; or \$15,000 worth of shares. BKI does not propose to seek shareholder approval in relation to the SPP.

The SPP issue price will be the lower of \$1.60<sup>1</sup> or a 2.5% discount to the volume weighted average price of BKI Shares traded on the Australian Securities Exchange over the 5 trading days prior to the day the SPP Shares are issued under the SPP. Therefore, the maximum price that Eligible Shareholders will pay is \$1.60 per SPP Share. BKI will announce the final issue price after close of market on Thursday 5 May 2016.

BKI expects to despatch to eligible shareholders a SPP Offer Booklet along with a SPP Application Form on Thursday 7 April 2016. However, if you have any questions on the SPP prior to receiving the SPP Offer Booklet, please contact BKI's SPP Information Line on **1800 009 918 (in Australia) or +61 1800 009 918 (outside of Australia)** or consult your financial or other professional adviser.

The key dates for the SPP are as follows\*:

Event	Date
Record Date (7.00pm AEST)	30 March 2016
Announcement of Share Purchase Plan	31 March 2016
Offer Opens & SPP Offer Document Despatch	7 April 2016
Offer Closes (7.00pm AEST)	28 April 2016
Issue Date of new shares	6 May 2016

\* BKI reserves the right to vary these times and dates in its absolute discretion.

The purpose of the SPP is to provide BKI with additional funds to increase its investment portfolio.

All SPP Shares will rank equally with existing BKI Shares, including being eligible for any final dividend declared by BKI in respect of the 2016 financial year. BKI's financial results for FY2016 are scheduled to be released to the market on Wednesday 20 July 2016.

Yours faithfully

**Robert Millner**  
Chairman

<sup>1</sup> Calculated by applying a 2.50% discount to the VWAP of BKI Shares traded on ASX over the 5 trading days up to and including the Record Date (i.e. Tuesday, 22 March 2016 to Wednesday, 30 March 2016), rounded to the nearest half cent.