



Monday 22 May 2017

## ASX Announcement

Office: Level 2, 160 Pitt Street Mall  
Sydney NSW 2000

Telephone: (02) 9210 7000

Facsimile: (02) 9210 7099

Web: [www.bkilimited.com.au](http://www.bkilimited.com.au)

ABN: 23 106 719 868

The Manager  
Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

### Share Purchase Plan

The Board of Directors of BKI Investment Company Limited (**BKI**) is pleased to announce details of BKI's 2017 Share Purchase Plan (**SPP**).

Shareholders on the BKI register as at 7.00pm (AEST) on Friday 19 May 2017 (the **Record Date**) with a registered address in Australia or New Zealand will be eligible to participate in the SPP.

The purpose of the SPP is to provide BKI with additional funds to increase its investment portfolio and give eligible BKI shareholders the opportunity to subscribe for up to \$15,000 worth of new, fully paid, ordinary shares in BKI (**SPP Shares**), without incurring brokerage or other transaction costs. Eligible shareholders will be offered the opportunity to acquire either: \$1,000; \$2,500; \$5,000; \$7,500; \$10,000; \$12,500; or \$15,000 worth of shares. BKI does not propose to seek shareholder approval in relation to the SPP.

The SPP issue price will be the lower of \$1.60<sup>1</sup> or a 1.0% discount to the volume weighted average price of BKI Shares traded on the Australian Securities Exchange over the 5 trading days prior to the day the SPP Shares are issued under the SPP. **Therefore, the maximum price that eligible shareholders will pay is \$1.60 per SPP Share.** BKI will announce the final issue price after close of market on Wednesday 21 June 2017.

**All SPP Shares will rank equally with existing ordinary, fully paid BKI Shares (BKI Shares), including being eligible for any final dividend declared by the Company in respect of the 2017 financial year.**



<sup>1</sup> Calculated by applying a 1.0% discount to the VWAP of BKI Shares traded on ASX over the 5 trading days up to and including the Record Date (i.e. Monday, 15 May 2017 to Friday, 19 May 2017), rounded to the nearest half cent.

The key dates for the SPP are as follows\*:

Event	Date
Record Date (7.00pm AEST)	19 May 2017
Announcement of Share Purchase Plan	22 May 2017
Offer Opens & SPP Offer Document Despatch	29 May 2017
Offer Closes (7.00pm AEST)	14 June 2017
Issue Date of new shares	22 June 2017
BKI Results Announcement	19 July 2017

\* BKI reserves the right to vary these times and dates in its absolute discretion.

BKI expects to despatch to eligible shareholders a SPP Offer Booklet along with a SPP Application Form on Monday 29 May 2017. However, if you have any questions on the SPP prior to receiving the SPP Offer Booklet, please contact BKI's SPP Information Line on 1800 236 994 (in Australia) or +61 1800 236 994 (outside of Australia) or consult your financial or other professional adviser.

Yours faithfully



**Robert Millner**  
Chairman

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