

BKI INVESTMENT COMPANY LIMITED

ABN: 23 106 719 868

ASX Announcement

ASX AND MEDIA RELEASE – BKI INTERIM NTA as at 11 June 2018



BKI Interim NTA – JUNE 2018

12 June 2018

Updated NTA

BKI's Pre-tax Net Tangible Asset backing as at 31 May 2018 was \$1.59 per share.
BKI's Post-tax Net Tangible Asset backing as at 31 May 2018 was \$1.50 per share.

BKI's estimated and unaudited Pre-tax Net Tangible Asset backing as at 11 June 2018 was \$1.59 per share.

BKI's estimated and unaudited Post-tax Net Tangible Asset backing as at 11 June 2018 was \$1.50 per share.

BKI Capital Raising

BKI Investment Company Limited ("BKI") is currently undergoing an Entitlement Offer, a Shortfall Offer and a General Offer at \$1.50 per new share.

The BKI Board has provided this interim NTA to ensure the market remains well informed, enabling investors to make any investment decision based on a current NTA.

Key Dates for the Offers

The Board would also like to remind shareholders that applications for New Shares under the **Entitlement Offer and Shortfall Offer close at 5.00pm (AEST) today, Tuesday 12 June 2018.**

Applications for New Shares under the **General Offer close at 5.00pm (AEST) on Thursday 14 June 2018.**

Enquiries

A copy of the BKI Prospectus can be found at: www.bkilimited.com.au

If you have any questions after reading the Prospectus you should contact BKI's Share Registry on: (08) 6500 2112 (in Australia) or +61 8 6500 2112 (outside of Australia) between 9.00am to 5.00pm (AEST), Monday to Friday.

Yours faithfully

Jaime Pinto
Company Secretary